DMFS Financial Advisers

At DMFS Financial Advisers, we have a dedicated belief to assist our clients during, a life change, event or a financial need that requires a solution.

Our commitment is to be there when you need us the most. With professional financial planning, we can help grow your wealth, ensuring a more prosperous future for you and your family.

Tailored Financial Solutions

Successful wealth strategies require focus and commitment.

At DMFS Financial Advisers, we partner with our clients to deliver successful, tailored risk and retirement solutions over the long-term.

We specialise in:

- High quality risk and investment advice
- Structured, individual solutions explained in easy to understand language
- A focused team of talented professionals and
- Open communication and access to your adviser when you need an answer

Risk Insurance

- Income Protection
- Trauma Insurance
- Life Insurance
- Total & Permanent Disability (TPD) Insurance

Business Succession

- Business Insurance
- Risk Insurance and Investment Structure

Superannuation

- Investment Advice
- Fund Review
- Consolidation
- Investment Selection
- Contribution Maximisation
- Superannuation Strategies

Wealth Accumulation

- Superannuation
- Investments
- Gearing
- Savings Plan

Retirement

- Pre-retirement Wealth Accumulation
- Retirement Income Streams
- Investment Strategies
- Aged Care Advice
- Transition To Retirement

Lifetime advice

DMFS FINANCIAL ADVISERS

Consultum Financial Advisers

The value of our financial advice

Client Advice

- Listen to you and discuss your needs;
- Give you confidence, security, peace of mind; and
- Strive to meet your objectives by making recommendations based on sound research.

Client Operations

- Prepare and follow-up applications;
- Organise all the associated documentation required; and
- Provide detailed summaries of your file.

Client Review

- To ensure your current insurance/superannuation matches your goals and objectives;
- Assess products according to your current circumstances; and
- Advise you of any legislation changes that may effect you.

Speak to one of our team today to make an appointment. At this meeting we will discuss your options and look at some of the following strategies:

- Structuring investments according to your family situation to be more tax efficient;
- Managing assets and using them to build greater wealth;
- Enabling growth and helping minimise risk through a diversified spread of investments; and
- Protecting your income and investments.

At DMFS Financial Advisers, it's all about making the most of your insurance, superannuation and investments for today and tomorrow.

Contact us

Begin your financial journey today, please contact:

David Mac Manus

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Hands on experience

Our clients are serviced by our principal adviser David Mac Manus, who will provide perspective on your financial solutions.

David Mac Manus

Senior Financial Planner

CFP®, Dip F.P.

David maintains strong working relationships, based on communication and trust, with his clients, referral partners and industry contacts.

David's and DMFS Financial Advisers vision is to achieve financial security, by following a disciplined investment processes and never losing sight of the objectives set out by the client.

This is demonstrated by the detailed consideration of client circumstances and the future goals required to be achieved.

David is a CERTIFIED FINANCIAL PLANNER™, the highest designation issued by the Financial Planning Association (www.fpa.asn.au). David's career commenced in 2003 with a boutique accounting firm. David has worked in mid and third tier accounting firms and in wealth management practices dealing with the young, the not so young (pre and post retirees) and large business accounts.

Aged Care
David also specialises in the complex aged care field, assisting families' with the often delicate task of transitioning parents into nursing homes and hostels.

David can assist with clarifying your situation and helping make the difficult decisions, often around whether to retain or sell the family home.

It is important to note that David only meets the Powers of Attorney and not the resident's entering care due to the complexity of the issues discussed.

Meeting the needs, goals and objectives of each client are David's primary consideration and David's long term relationships with clients are evidence of this.

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